

Cintas Corporation
Consolidated Condensed Statements of Income
(Unaudited)
(In thousands except per share data)

	Three Months Ended			Six Months Ended		
	Nov. 30, 2004	Nov. 30, 2003	% Chng.	Nov. 30, 2004	Nov. 30, 2003	% Chng.
Revenue:						
Rentals	\$583,808	\$548,456	6.4	\$1,165,467	\$1,086,860	7.2
Other services	173,032	152,853	13.2	337,329	292,105	15.5
Total revenue	\$756,840	\$701,309	7.9	\$1,502,796	\$1,378,965	9.0
Costs and expenses (income):						
Cost of rentals	\$323,289	\$305,335	5.9	\$641,043	\$603,480	6.2
Cost of other services	117,596	102,537	14.7	226,960	194,600	16.6
Selling and administrative expenses	194,431	176,954	9.9	393,240	353,084	11.4
Interest income	(1,514)	(560)	170.4	(2,636)	(973)	170.9
Interest expense	6,218	6,468	-3.9	12,051	13,348	-9.7
Write-off of loan receivable	-	-	N/A	-	4,343	N/A
Total costs and expenses	\$640,020	\$590,734	8.3	\$1,270,658	\$1,167,882	8.8
Income before income taxes	\$116,820	\$110,575	5.6	\$232,138	\$211,083	10.0
Income taxes	43,260	40,918	5.7	85,912	78,099	10.0
Net income	\$73,560	\$69,657	5.6	\$146,226	\$132,984	10.0
Per share data:						
Basic earnings per share	<u>\$0.43</u>	<u>\$0.41</u>	4.9	<u>\$0.85</u>	<u>\$0.78</u>	9.0
Diluted earnings per share	<u>\$0.43</u>	<u>\$0.40</u>	7.5	<u>\$0.85</u>	<u>\$0.77</u>	10.4
Basic shares outstanding	171,638	170,804		171,544	170,727	
Diluted shares outstanding	172,664	172,212		172,634	172,021	

CINTAS CORPORATION SUPPLEMENTAL DATA

	Three Months Ended			Six Months Ended		
	Nov. 30, 2004	Nov. 30, 2003	% Chng.	Nov. 30, 2004	Nov. 30, 2003	% Chng.
Rental gross margin	44.6%	44.3%		45.0%	44.5%	
Other services gross margin	32.0%	32.9%		32.7%	33.4%	
Total gross margin	41.7%	41.8%		42.2%	42.1%	
Net margin	9.7%	9.9%		9.7%	9.6%	
Depreciation and amortization	\$36,636	\$35,899	2.1	\$73,064	\$71,334	2.4
Capital expenditures	\$38,527	\$26,014	48.1	\$73,863	\$57,021	29.5
Debt to total capitalization	18.8%	22.1%		18.8%	22.1%	