

Cintas Corporation
Consolidated Condensed Statements of Income
(Unaudited)
(In thousands except per share data)

	Three Months Ended			Nine Months Ended		
	Feb. 28, 2009	Feb. 29, 2008	% Chng.	Feb. 28, 2009	Feb. 29, 2008	% Chng.
Revenue:						
Rental uniforms and ancillary products	\$674,701	\$703,641	-4.1	\$2,107,528	\$2,122,840	-0.7
Other services	233,938	272,311	-14.1	788,474	806,105	-2.2
Total revenue	\$908,639	\$975,952	-6.9	\$2,896,002	\$2,928,945	-1.1
Costs and expenses (income):						
Cost of rental uniforms and ancillary products	\$379,466	\$398,318	-4.7	\$1,188,370	\$1,182,019	0.5
Cost of other services	152,736	166,409	-8.2	491,112	497,761	-1.3
Selling and administrative expenses	257,129	273,194	-5.9	829,032	825,029	0.5
Operating Income	\$119,308	\$138,031	-13.6	\$387,488	\$424,136	-8.6
Interest income	(540)	(1,510)	-64.2	(2,435)	(4,768)	-48.9
Interest expense	12,407	13,622	-8.9	38,206	39,452	-3.2
Income before income taxes	\$107,441	\$125,919	-14.7	\$351,717	\$389,452	-9.7
Income taxes	35,630	44,091	-19.2	129,432	143,708	-9.9
Net income	\$71,811	\$81,828	-12.2	\$222,285	\$245,744	-9.5
Per share data:						
Basic earnings per share	\$0.47	\$0.53	-11.3	\$1.45	\$1.57	-7.6
Diluted earnings per share	\$0.47	\$0.53	-11.3	\$1.45	\$1.57	-7.6
Basic shares outstanding	152,993	153,679		152,993	156,346	
Diluted shares outstanding	153,281	153,882		153,327	156,633	

CINTAS CORPORATION SUPPLEMENTAL DATA

	Three Months Ended			Nine Months Ended		
	Feb. 28, 2009	Feb. 28, 2008	% Chng.	Feb. 28, 2009	Feb. 28, 2008	% Chng.
Rental uniforms and ancillary products gross margin	43.8%	43.4%		43.6%	44.3%	
Other services gross margin	34.7%	38.9%		37.7%	38.3%	
Total gross margin	41.4%	42.1%		42.0%	42.6%	
Net margin	7.9%	8.4%		7.7%	8.4%	
Depreciation and amortization	\$50,248	\$48,835	2.9%	\$150,142	\$142,447	5.4%
Capital expenditures	\$36,826	\$51,641	-28.7%	\$132,783	\$144,848	-8.3%
Debt to Equity	25.3%	30.8%		25.3%	30.8%	

SUPPLEMENTAL SEGMENT DATA	Rental Uniforms and Ancillary Products	Uniform Direct Sales	First Aid, Safety and Fire Protection	Document Management	Corporate	Total
For the three months ended February 28, 2009						
Revenue	\$674,701	\$97,010	\$86,037	\$50,891	\$0	\$908,639
Gross margin	\$295,235	\$23,905	\$33,109	\$24,188	\$0	\$376,437
Selling and administrative expenses	\$184,788	\$23,102	\$28,968	\$20,271	\$0	\$257,129
Income (loss) before income taxes	\$110,447	\$803	\$4,141	\$3,917	(\$11,867)	\$107,441
For the three months ended February 29, 2008						
Revenue	\$703,641	\$125,277	\$97,594	\$49,440	\$0	\$975,952
Gross margin	\$305,323	\$40,218	\$38,244	\$27,440	\$0	\$411,225
Selling and administrative expenses	\$198,837	\$24,032	\$30,917	\$19,408	\$0	\$273,194
Income (loss) before income taxes	\$106,486	\$16,186	\$7,327	\$8,032	(\$12,112)	\$125,919
As of and for the nine months ended February 28, 2009						
Revenue	\$2,107,528	\$334,528	\$295,059	\$158,887	\$0	\$2,896,002
Gross margin	\$919,158	\$98,133	\$117,675	\$81,554	\$0	\$1,216,520
Selling and administrative expenses	\$593,282	\$76,090	\$94,516	\$65,144	\$0	\$829,032
Income (loss) before income taxes	\$325,876	\$22,043	\$23,159	\$16,410	(\$35,771)	\$351,717
Assets	\$2,595,144	\$165,976	\$338,509	\$467,911	\$151,904	\$3,719,444
As of and for the nine months ended February 29, 2008						
Revenue	\$2,122,840	\$378,537	\$299,003	\$128,565	\$0	\$2,928,945
Gross margin	\$940,821	\$120,003	\$118,479	\$69,862	\$0	\$1,249,165
Selling and administrative expenses	\$601,543	\$76,940	\$93,185	\$53,361	\$0	\$825,029
Income (loss) before income taxes	\$339,278	\$43,063	\$25,294	\$16,501	(\$34,684)	\$389,452
Assets	\$2,621,696	\$191,715	\$342,033	\$443,188	\$163,646	\$3,762,278

RECONCILIATION TO GAAP MEASURES

	Three Months Ended	Nine Months Ended
	Feb. 28, 2009	Feb. 29, 2008
Revenue growth	-6.9%	-1.1%
Workday adjustment*	0.0%	0.5%
Revenue growth, on a comparable workday basis	-6.9%	-0.6%

* The workday adjustment is calculated by dividing revenue growth by the number of workdays for the current year period, and then multiplying by the number of workdays in the same period of the prior fiscal year. The third quarter of fiscal 2009 contained the same number of workdays as the third quarter of fiscal 2008, therefore no workday adjustment was necessary. However, there were 195 workdays for the nine months ended February 28, 2009, and 196 workdays for the nine months ended February 29, 2008.