

**Cintas Corporation**  
**Consolidated Condensed Statements of Income**  
(Unaudited)  
(In thousands except per share data)

	Three Months Ended			Three Months Ended	
	February 28, 2010	November 30, 2009	% Chng.	February 28, 2009	% Chng.
<b>Revenue:</b>					
Rental uniforms and ancillary products	\$ 622,458	\$ 643,597	-3.3	\$ 674,701	-7.7
Other services	239,354	240,912	-0.6	233,938	2.3
Total revenue	<u>\$ 861,812</u>	<u>\$ 884,509</u>	-2.6	<u>\$ 908,639</u>	-5.2
<b>Costs and expenses:</b>					
Cost of rental uniforms and ancillary products	\$ 356,750	\$ 363,728	-1.9	\$ 379,466	-6.0
Cost of other services	145,455	150,934	-3.6	152,736	-4.8
Selling and administrative expenses	275,596	259,406	6.2	257,129	7.2
Legal settlements, net of insurance proceeds	-	4,052	N/A	-	N/A
Operating income	\$ 84,011	\$ 106,389	-21.0	\$ 119,308	-29.6
Interest income	(422)	(314)	34.4	(540)	-21.9
Interest expense	11,575	12,579	-8.0	12,407	-6.7
Income before income taxes	\$ 72,858	\$ 94,124	-22.6	\$ 107,441	-32.2
Income taxes	23,876	36,948	-35.4	35,630	-33.0
Net income	<u>\$ 48,982</u>	<u>\$ 57,176</u>	-14.3	<u>\$ 71,811</u>	-31.8
<b>Per share data:</b>					
Basic earnings per share	\$ 0.32	\$ 0.37	-13.5	\$ 0.47	-31.9
Diluted earnings per share	<u>\$ 0.32</u>	<u>\$ 0.37</u>	-13.5	<u>\$ 0.47</u>	-31.9
Weighted average number of shares outstanding	152,869	152,866		152,993	
Diluted average number of shares outstanding	152,869	152,866		152,933	

	Nine Months Ended		
	February 28, 2010	February 28, 2009	% Chng.
<b>Revenue:</b>			
Rental uniforms and ancillary products	\$ 1,921,693	\$ 2,107,528	-8.8
Other services	716,197	788,474	-9.2
Total revenue	<u>\$ 2,637,890</u>	<u>\$ 2,896,002</u>	-8.9
<b>Costs and expenses:</b>			
Cost of rental uniforms and ancillary products	\$ 1,083,407	\$ 1,188,370	-8.8
Cost of other services	442,234	491,112	-10.0
Selling and administrative expenses	799,429	829,032	-3.6
Legal settlements, net of insurance proceeds	23,529	-	N/A
Operating income	\$ 289,291	\$ 387,488	-25.3
Interest income	(1,095)	(2,435)	-55.0
Interest expense	36,192	38,206	-5.3
Income before income taxes	\$ 254,194	\$ 351,717	-27.7
Income taxes	94,052	129,432	-27.3
Net income	<u>\$ 160,142</u>	<u>\$ 222,285</u>	-28.0
<b>Per share data:</b>			
Basic earnings per share	\$ 1.04	\$ 1.45	-28.3
Diluted earnings per share	<u>\$ 1.04</u>	<u>\$ 1.45</u>	-28.3
Weighted average number of shares outstanding	152,854	152,790	
Diluted average number of shares outstanding	152,854	152,790	

**CINTAS CORPORATION SUPPLEMENTAL DATA**

	<b>Three Months Ended</b>		<b>Three Months Ended</b>
	<b>February 28,</b>	<b>November 30,</b>	<b>February 28,</b>
	<b>2010</b>	<b>2009</b>	<b>2009</b>
Rental uniforms and ancillary products gross margin	42.7%	43.5%	43.8%
Other services gross margin	39.2%	37.3%	34.7%
Total gross margin	41.7%	41.8%	41.4%
Net margin	5.7%	6.5%	7.9%
Net margin, excluding charges	5.7%	6.7%	7.9%
Depreciation and amortization	\$47,973	\$47,562	\$50,248
Capital expenditures	\$30,836	\$23,273	\$36,826
Debt to total capitalization	24.1%	24.0%	25.3%

	<b>Nine Months Ended</b>	
	<b>February 28,</b>	<b>February 28,</b>
	<b>2010</b>	<b>2009</b>
Rental uniforms and ancillary products gross margin	43.6%	43.6%
Other services gross margin	38.3%	37.7%
Total gross margin	42.2%	42.0%
Net margin	6.1%	7.7%
Net margin, excluding charges	6.6%	7.7%
Depreciation and amortization	\$144,440	\$150,142
Capital expenditures	\$78,928	\$132,783
Debt to total capitalization	24.1%	25.3%

## Reconciliation of Non-GAAP Financial Measures and Regulation G Disclosure

The press release contains non-GAAP financial measures within the meaning of Regulation G promulgated by the Securities and Exchange Commission. To supplement its consolidated financial statements presented in accordance with U.S. generally accepted accounting principles (GAAP), the Company provides additional measures of operating results, net earnings and earnings per share adjusted to exclude certain costs, expenses and gains and losses. The Company believes that these non-GAAP financial measures are appropriate to enhance understanding of its past performance as well as prospects for future performance. A reconciliation of the differences between these non-GAAP financial measures with the most directly comparable financial measures calculated in accordance with GAAP is shown below.

Management believes earnings per diluted share excluding the legal settlement charge provides investors pertinent information given the one-time nature of these charges.

	Three Months Ended			Three Months Ended	
	February 28,	November 30,	% Chng.	February 28,	% Chng.
	2010	2009		2009	
Income before income taxes	\$ 72,858	\$ 94,124	-22.6	\$ 107,441	-32.2
Excluding:					
Legal settlements, net of insurance proceeds	-	4,052		-	
Total charges	\$ -	\$ 4,052		\$ -	
Income before income taxes, excluding charges	\$ 72,858	\$ 98,176	-25.8	\$ 107,441	-32.2
Income taxes, excluding charges	23,876	38,517		35,630	
Net income, excluding charges	\$ 48,982	\$ 59,659	-17.9	\$ 71,811	-31.8
Per share data:					
Earnings per diluted share, excluding charges	\$ 0.32	\$ 0.39	-17.9	\$ 0.47	-31.9

	Nine Months Ended		
	February 28,	February 28,	% Chng.
	2010	2009	
Income before income taxes	\$ 254,194	\$ 351,717	-27.7
Excluding:			
Legal settlements, net of insurance proceeds	23,529	-	
Total charges	\$ 23,529	\$ -	
Income before income taxes, excluding charges	\$ 277,723	\$ 351,717	-21.0
Income taxes, excluding charges	102,758	129,432	
Net income, excluding charges	\$ 174,965	\$ 222,285	-21.3
Per share data:			
Earnings per diluted share, excluding charges	\$ 1.14	\$ 1.45	-21.4

## Computation of Free Cash Flow

	Nine Months Ended February 28,	
	2010	2009
Net Cash Provided by Operations	\$ 429,189	\$ 339,719
Capital Expenditures	\$ (78,928)	\$ (132,783)
Free Cash Flow	\$ 350,261	\$ 206,936

Note: Management uses free cash flow to assess the financial performance of the Company. Management believes that free cash flow is useful to investors because it relates the operating cash flow of the Company to the capital that is spent to continue, improve and grow business operations.

SUPPLEMENTAL SEGMENT DATA	Rental Uniforms and Ancillary Products	Uniform Direct Sales	First Aid, Safety and Fire Protection	Document Management	Corporate	Total
For the three months ended February 28, 2010						
Revenue	\$ 622,458	\$ 94,428	\$ 79,210	\$ 65,716	\$ -	\$ 861,812
Gross margin	\$ 265,708	\$ 27,915	\$ 31,322	\$ 34,662	\$ -	\$ 359,607
Selling and administrative expenses	\$ 201,389	\$ 19,707	\$ 29,260	\$ 25,240	\$ -	\$ 275,596
Interest income	\$ -	\$ -	\$ -	\$ -	\$ (422)	\$ (422)
Interest expense	\$ -	\$ -	\$ -	\$ -	\$ 11,575	\$ 11,575
Income (loss) before income taxes	\$ 64,319	\$ 8,208	\$ 2,062	\$ 9,422	\$ (11,153)	\$ 72,858
For the three months ended November 30, 2009						
Revenue	\$ 643,597	\$ 99,434	\$ 81,557	\$ 59,921	\$ -	\$ 884,509
Gross margin	\$ 279,869	\$ 29,182	\$ 30,560	\$ 30,236	\$ -	\$ 369,847
Selling and administrative expenses	\$ 187,988	\$ 18,707	\$ 27,542	\$ 25,169	\$ -	\$ 259,406
Legal settlements, net of insurance proceeds	\$ -	\$ -	\$ -	\$ -	\$ 4,052	\$ 4,052
Interest income	\$ -	\$ -	\$ -	\$ -	\$ (314)	\$ (314)
Interest expense	\$ -	\$ -	\$ -	\$ -	\$ 12,579	\$ 12,579
Income (loss) before income taxes	\$ 91,881	\$ 10,475	\$ 3,018	\$ 5,067	\$ (16,317)	\$ 94,124
For the three months ended February 28, 2009						
Revenue	\$ 674,701	\$ 97,010	\$ 86,037	\$ 50,891	\$ -	\$ 908,639
Gross margin	\$ 295,235	\$ 23,905	\$ 33,109	\$ 24,188	\$ -	\$ 376,437
Selling and administrative expenses	\$ 184,788	\$ 23,102	\$ 28,968	\$ 20,271	\$ -	\$ 257,129
Interest income	\$ -	\$ -	\$ -	\$ -	\$ (540)	\$ (540)
Interest expense	\$ -	\$ -	\$ -	\$ -	\$ 12,407	\$ 12,407
Income (loss) before income taxes	\$ 110,447	\$ 803	\$ 4,141	\$ 3,917	\$ (11,867)	\$ 107,441
For the nine months ended February 28, 2010						
Revenue	\$ 1,921,693	\$ 283,163	\$ 250,768	\$ 182,266	\$ -	\$ 2,637,890
Gross margin	\$ 838,286	\$ 84,342	\$ 97,144	\$ 92,477	\$ -	\$ 1,112,249
Selling and administrative expenses	\$ 579,633	\$ 57,570	\$ 86,277	\$ 75,949	\$ -	\$ 799,429
Legal settlements, net of insurance proceeds	\$ -	\$ -	\$ -	\$ -	\$ 23,529	\$ 23,529
Interest income	\$ -	\$ -	\$ -	\$ -	\$ (1,095)	\$ (1,095)
Interest expense	\$ -	\$ -	\$ -	\$ -	\$ 36,192	\$ 36,192
Income (loss) before income taxes	\$ 258,653	\$ 26,772	\$ 10,867	\$ 16,528	\$ (58,626)	\$ 254,194
Assets	\$ 2,427,309	\$ 158,229	\$ 326,496	\$ 495,779	\$ 552,096	\$ 3,959,909
For the nine months ended February 28, 2009						
Revenue	\$ 2,107,528	\$ 334,528	\$ 295,059	\$ 158,887	\$ -	\$ 2,896,002
Gross margin	\$ 919,158	\$ 98,133	\$ 117,675	\$ 81,554	\$ -	\$ 1,216,520
Selling and administrative expenses	\$ 593,282	\$ 76,090	\$ 94,516	\$ 65,144	\$ -	\$ 829,032
Interest income	\$ -	\$ -	\$ -	\$ -	\$ (2,435)	\$ (2,435)
Interest expense	\$ -	\$ -	\$ -	\$ -	\$ 38,206	\$ 38,206
Income (loss) before income taxes	\$ 325,876	\$ 22,043	\$ 23,159	\$ 16,410	\$ (35,771)	\$ 351,717
Assets	\$ 2,595,144	\$ 165,976	\$ 338,509	\$ 467,911	\$ 151,904	\$ 3,719,444