

**Cintas Corporation**  
**Consolidated Condensed Statements of Income**  
(Unaudited)  
(In thousands except per share data)

	Three Months Ended			Twelve Months Ended		
	May 31, 2004	May 31, 2003	% Chng.	May 31, 2004	May 31, 2003	% Chng.
Revenue:						
Rentals	\$567,071	\$528,623	7.3	\$2,201,405	\$2,101,785	4.7
Other services	171,083	147,521	16.0	612,654	584,800	4.8
Total revenue	\$738,154	\$676,144	9.2	\$2,814,059	\$2,686,585	4.7
Costs and expenses (income):						
Cost of rentals	\$315,687	\$297,637	6.1	\$1,222,638	\$1,173,666	4.2
Cost of other services	112,571	99,551	13.1	404,929	393,711	2.8
Selling and administrative expenses	189,515	168,567	12.4	727,618	695,437	4.6
Interest income	(871)	(729)	19.5	(2,650)	(2,905)	-8.8
Interest expense	5,795	7,447	-22.2	25,101	30,917	-18.8
Write off of loan receivable	-	-	N/A	4,343	-	N/A
Total costs and expenses	\$622,697	\$572,473	8.8	\$2,381,979	\$2,290,826	4.0
Income before income taxes	\$115,457	\$103,671	11.4	\$432,080	\$395,759	9.2
Income taxes	42,729	38,460	11.1	159,875	146,506	9.1
Net income	\$72,728	\$65,211	11.5	\$272,205	\$249,253	9.2
Per share data:						
Basic earnings per share	\$0.42	\$0.38	10.5	\$1.59	\$1.46	8.9
Diluted earnings per share	\$0.42	\$0.38	10.5	\$1.58	\$1.45	9.0
Basic shares outstanding	171,299	170,516		170,960	170,262	
Diluted shares outstanding	172,666	171,795		172,372	172,037	

**CINTAS CORPORATION SUPPLEMENTAL DATA**

	Three Months Ended			Twelve Months Ended		
	May 31, 2004	May 31, 2003	% Chng.	May 31, 2004	May 31, 2003	% Chng.
EBIT	\$120,381	\$110,389	9.1	\$454,531	\$423,771	7.3
EBIT/Revenue	16.3%	16.3%		16.2%	15.8%	
EBITDA	\$156,445	\$144,456	8.3	\$597,790	\$566,832	5.5
EBITDA/Revenue	21.2%	21.4%		21.2%	21.1%	
Rental gross margin	44.3%	43.7%		44.5%	44.2%	
Other services gross margin	34.2%	32.5%		33.9%	32.7%	
Total gross margin	42.0%	41.3%		42.2%	41.7%	
Net margin	9.9%	9.6%		9.7%	9.3%	
Depreciation and amortization	\$36,064	\$34,067	5.9	\$143,259	\$143,061	0.1
Capital expenditures	\$27,869	\$34,572	-19.4	\$112,888	\$115,019	-1.9
Debt to total capitalization	20.4%	25.5%		20.4%	25.5%	