

Cintas Corporation
Consolidated Condensed Statements of Income
(In thousands except per share data)

	Three Months Ended			Twelve Months Ended		
	May 31, 2007	May 31, 2006 (Restated)*	% Chng.	May 31, 2007	May 31, 2006 (Restated)*	% Chng.
Revenue:						
Rentals	\$696,833	\$677,856	2.8	\$2,734,629	\$2,568,776	6.5
Other services	<u>267,242</u>	<u>230,071</u>	16.2	<u>972,271</u>	<u>834,832</u>	16.5
Total revenue	\$964,075	\$907,927	6.2	\$3,706,900	\$3,403,608	8.9
Costs and expenses (income):						
Cost of rentals	\$385,685	\$367,091	5.1	\$1,515,185	\$1,406,829	7.7
Cost of other services	164,416	144,963	13.4	610,360	541,987	12.6
Selling and administrative expenses	258,074	241,736	6.8	1,003,958	911,750	10.1
Interest income	(1,992)	(1,800)	10.7	(6,480)	(6,759)	-4.1
Interest expense	<u>13,825</u>	<u>9,723</u>	42.2	<u>50,324</u>	<u>31,782</u>	58.3
Total costs and expenses	\$820,008	\$761,713	7.7	\$3,173,347	\$2,885,589	10.0
Income before income taxes	\$144,067	\$146,214	-1.5	\$533,553	\$518,019	3.0
Income taxes	53,745	54,687	-1.7	199,015	194,637	2.2
Net income	\$90,322	\$91,527	-1.3	\$334,538	\$323,382	3.4
Per share data:						
Basic earnings per share	<u>\$0.57</u>	<u>\$0.55</u>	3.6	<u>\$2.09</u>	<u>\$1.93</u>	8.3
Diluted earnings per share	<u>\$0.57</u>	<u>\$0.55</u>	3.6	<u>\$2.09</u>	<u>\$1.92</u>	8.9
Weighted average number of shares outstanding	158,657	166,854		159,769	167,951	
Diluted average number of shares outstanding	158,997	167,384		160,187	168,545	

CINTAS CORPORATION SUPPLEMENTAL DATA

	Three Months Ended			Twelve Months Ended		
	May 31, 2007	May 31, 2006 (Restated)*	% Chng.	May 31, 2007	May 31, 2006 (Restated)*	% Chng.
Rentals gross margin	44.7%	45.8%		44.6%	45.2%	
Other services gross margin	38.5%	37.0%		37.2%	35.1%	
Total gross margin	42.9%	43.6%		42.7%	42.7%	
Net margin	9.4%	10.1%		9.0%	9.5%	
Depreciation and amortization	\$45,875	\$42,509	7.9	\$175,926	\$160,653	9.5
Capital expenditures	\$52,188	\$54,552	-4.3	\$180,824	\$156,632	15.4
Debt to total capitalization	28.9%	27.6%		28.9%	27.6%	

RECONCILIATION TO GAAP MEASURES

	Three Months Ended			Twelve Months Ended		
	May 31, 2007	May 31, 2006 (Restated)*	% Chng.	May 31, 2007	May 31, 2006 (Restated)*	% Chng.
Income before income taxes	\$144,067	\$146,214	-1.5	\$533,553	\$518,019	3.0
Interest income	(1,992)	(1,800)	10.7	(6,480)	(6,759)	-4.1
Interest expense	<u>13,825</u>	<u>9,723</u>	42.2	<u>50,324</u>	<u>31,782</u>	58.3
Earnings before interest and taxes	\$155,900	\$154,137	1.1	\$577,397	\$543,042	6.3

*Restated to reflect the adoption of FAS 123(R) using the modified-retrospective method.